



DLA Piper Real Estate Summit 2021

Quo Vadis Italia?

TRYING TO UNDERSTAND THE NEW NORMAL
UPSIDES AND DOWNSIDES IN A MARKET DOMINATED BY UNCERTAINTY

Milan, 29 September 2021 – Triennale Design Museum

In collaboration with:



DLA Piper Real Estate Summit 2021

“Quo Vadis Italia?”

Trying to understand the new normal – Upsides and downsides in a market dominated by uncertainty

As Europe approaches the 50% threshold of double vaccination, employees are returning to work, tourists are travelling again and Italy has just won the European Championship in front of 60,000 spectators at Wembley Stadium. Even if the positive trend continues, it's clear that nothing will be like it was before the COVID-19 pandemic. People have changed so many of their habits: remote (or now flexible) working and online shopping will never disappear and the desire for an apartment with a balcony or a study will permanently change the way we live. If we add the changes that will be driven by ESG, a picture emerges that is dominated by uncertainty like never before.

What does this all mean for the real estate industry? What role will real estate investments play in the asset allocation policy of institutional and private capital? Which asset classes are the winners, which asset classes will struggle? And is there room for opportunistic investment? Is it time to take advantage of distressed situations? Internationally and in Italy, what will the new normal look like?

After a break in 2020 due to COVID-19, DLA Piper has decided to resume the Quo Vadis Italy conference, albeit in a different format to reflect social distancing rules. At the two-hour conference, we will have a digital panel with four global CEOs from leading international asset managers and investors discussing the allocation of capital in the international context on a geographical and asset class level. The digital panel will be followed by a live panel with six leading individuals from the Italian investment and asset management world who will share their views on the meaning of the new normal in the Italian real estate market.

15.30	Registration
Triennale Foyer	
16.00	Welcome
Salone d'Onore	
16.10	<p>Global Real Estate – current status and outlook</p> <p>Speaker:</p> <p>Sabina Reeves, Global Head of Real Assets Research, Global Chief Economist, CBRE Investment Management</p>
16.40	<p>The international perspective – what does the “new normal” mean for real estate investments</p> <p>Panelists:</p> <p>Anne Kavanagh, CIO and Member of the Board, PATRIZIA</p> <p>Elvira Kruger, Global Head of Real Estate and Infrastructure, ING</p> <p>Andrea Orlandi, GLT-Managing Director, Head of Real Estate Europe, CPP Investments</p> <p>François Trausch, CEO and CIO, Allianz Real Estate</p> <p>Moderator:</p> <p>Paola Dezza, Journalist, Il Sole 24 Ore</p>
17.25	<p>The Italian perspective – what money invests where in Italy?</p> <p>Panelists:</p> <p>Mario Abbadessa, Senior Managing Director & Country Head, Hines Italy</p> <p>Paolo Bottelli, Founder & CEO, Kryalos SGR</p> <p>Emanuele Caniggia, CEO, DeA Capital Real Estate</p> <p>Fabio Longo, Managing Director, Bain Capital Credit</p> <p>Giuseppe Oriani, Co-Head Client Capital EMEA, Savills Investment Management</p> <p>Andrea Ruckstuhl, Head of Continental Europe, Lendlease</p> <p>Moderator:</p> <p>Dino Gioseffi, Managing Director – Coverage Large Corp. & Head of Real Estate, Mediobanca</p>
18.10	Closing remarks
18.30	
Terrazza Triennale	Cocktail

Quo Vadis Italia? is a DLA Piper event
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